

Joyce Canran Xue

EDUCATION

Rotman School of Management & Department of Economics, University of Toronto

Master of Financial Economics

Toronto, Ontario

Jul 2025 – Jun 2027

- **Award:** Graduate Entrance Scholarship (\$4,000)
- **Relevant Upcoming Courses:** Corporate Financing II (MBA), Options and Futures Markets (MBA), Econometrics (MA), Microeconomics (MA), Financial Economics (MA)

Rotman Commerce, University of Toronto

Bachelor of Commerce (Specialization in Finance and Economics)

Toronto, Ontario

Sep 2021 – Jun 2025

- **Academics:** cGPA 3.98/4.0
- **Awards/Scholarships:** Dean's List: 2021-2024; University Of Toronto Scholar Scholarship (\$1,500); Victoria College In-Course Scholarship (\$1,000): 2021-2024; The Regents Admission Scholarship (\$5,000); 2nd Place RCSS Case Competition
- **Relevant Courses:** Investment Banking and Mergers and Acquisitions (A), Private Equity and Entrepreneurial Finance (A+), Advanced Corporate Finance (A+), Fixed Income Securities (A+), Forecasting Econometrics (A), Finance Trading Strategy (A)

PROFESSIONAL EXPERIENCE

Barclays

Incoming Investment Banking Summer Analyst

Toronto, Ontario

May 2026 – Aug 2026

TD Securities

Investment Banking Summer Analyst (Received Full-Time Offer)

Toronto, Ontario

May 2024 – Aug 2024

- Supported a buy-side sponsor advisory mandate for a packaging company, aided in first and second round bids including the management presentation
- Prepared 13 LP reports and 15 pension/PE profiles on Canadian and US sponsors, liaised relationships with industry and product groups on potential sponsor opportunities

Rotman School of Management

Teaching Assistant - Capital Market Theory Course

Toronto, Ontario

Sep 2023 – Dec 2024

- Led the organization and grading of stock pitches of 500+ undergraduate students
- Conducted tutorials on fixed income, stock valuation, modelling

Canada Pension Plan Investment Board

Investment Risk Intern Analyst

Toronto, Ontario

May 2023 – Aug 2023

- Developed a prototype risk report; conducted quantitative analysis, including backtesting, hedge fund proxy updates, and daily investment risk reports for various asset classes
- Presented market updates during risk department meetings; conducted company research reports and provided monthly updates on equity markets in North America, Europe, Asia and Latin America

BMO Financial Group Finance Research and Trading Lab, Rotman School of Management

Lab Assistant

Toronto, Ontario

Sep 2022 – Present

- Supported undergraduate and graduate course teaching; helped students with the use of financial software such as Bloomberg and Capital IQ; monitored and answered 200+ inquiries
- Assisted preparation and execution of international and regional trading competitions with 300+ participants; coordinated the operations of the lab space

National Council for Social Security Fund of China

Intern - Global Investment Department

Beijing, China

Jun 2022 – Jul 2022

- Developed investment strategy reports regarding asset managers' strategies and quarterly performance
- Produced 7 reports on asset manager meetings, analyzed 22 asset manager quarterly research reports, participated in 30+ roadshows

EXTRACURRICULAR ACTIVITIES

Rotman Commerce Finance Association

Director of Marketing, Director of Internal Affairs

Toronto, Ontario

Mar 2022 – Present

- Planned and executed 7 events annually that bridged 500+ students with 50+ financial industry professionals
- Promoted events and managed posts for social media accounts with 1000+ followers

PERSONAL

- **Technical skills:** Familiar in Excel, Bloomberg Terminal Services, PitchBook, Capital IQ, FactSet; Familiar with Python (Beginner)
- **Languages:** English (bilingual proficiency), French (limited working proficiency), Chinese (native)
- **Interests:** Dance for 10 years, Piano for 13 years, Tennis for 8 years, Golf (Beginner)