

Kelly (Qianrui) Yu

EDUCATION

Rotman School of Management & Department of Economics, University of Toronto Toronto, Ontario
Master of Financial Economics Expected June 2027

- **Upcoming Relevant Courses:** Corporate Financing II (MBA), Options and Futures Markets (MBA), Econometrics (MA), Microeconomics (MA), Financial Economics (MA)

University of Waterloo Waterloo, Ontario
Bachelor of Mathematics with Co-op (Major in Financial Analysis and Risk Management) Sep 2020 – Jun 2025

- **Academics:** cGPA 3.9/4.0
- **Awards/Scholarships:** Graduated with Distinction; University of Waterloo Presidents' Scholarship (2021)
- **Relevant Courses:** Computational Method in Finance (A); Derivatives (A); Probability and Statistics (A); Financial Statement Analysis (A); Financial Mathematics (A+); Managerial Accounting (A+); Income Tax (A+)

INDUSTRY CERTIFICATIONS

- Corporate Finance Institute – Fixed Income, Corporate Finance, and Financial Analysis Fundamentals 2025
- Passed CFA Level I (*passed with merit*) 2024

PROFESSIONAL EXPERIENCE

Brookfield Toronto, Ontario
Analytics Intern – Capital Markets & Treasury Sep 2024 - Dec 2024

- Drafted fund flow plans and allocated capital effectively for timely deployment of over \$500M in assets across geographies
- Executed transfers and interbank wires with cross-functional teams and banks to maintain fund liquidity and timely capital flows
- Led FBAR reporting project, automating data consolidation and validation to meet tight regulatory deadline

UBS Bank (Canada) Toronto, Ontario
Risk and Financial Planning Associate Intern Sep 2023 - Apr 2024

- Analyzed transaction patterns and payment anomalies to estimate fraud risk and develop visualizations
- Streamlined AP and HR ledger processes to enhance financial operations, improving data accuracy and reporting efficiency
- Supported Liquidity Activity Monitor (LAM) preparation to ensure accurate liquidity monitoring and timely regulatory submission

Alamos Gold Inc Toronto, Ontario
Financial Analytics Intern Jan 2023 - Apr 2023

- Refined hedging strategies using derivatives (e.g. swaps, options), managing risk and optimizing cost-effectiveness
- Prepared financial reports for month-end closing in SAP for improved data accuracy
- Managed trade executions and settlements for FX and commodity transactions worth over \$50M
- Utilized Excel VBA macro to streamline data collection and aggregation in the email distribution process

Mastercard Foundation Toronto, Ontario
Financial Intern, Compliance May 2022 – Sep 2022

- Conducted overview reports on global transactions, ensuring accurate data representation
- Recruited and trained new co-ops, creating technical tutorials for the Fluxx System to support training processes

Cinlearn Shanghai, China
Data Analyst Intern Sep 2021 - Dec 2021

- Developed daily, weekly, and monthly reports integrating KPIs and intake records
- Conducted data analysis on marketing performance and provided actionable insights for decision making

ACADEMIC PROJECT

Milestone: Investment Simulation Project

- Managing \$1M in cash for investment ventures simulation, performing scenario modeling to inform decisions
- Analyzed macroeconomic indicators to guide investment timing and asset class exposure
- Constructed diversified portfolios across asset classes, balancing risk-return tradeoffs

PERSONAL

- **Technical Skills:** MS Excel (VBA), Python, R, SQL, Capital IQ, Power BI (Beginner), Matlab, LaTeX, MS Office
- **Languages:** English, Mandarin, Cantonese
- **Interests:** Founder and President of K-Pop Dance Club, Classical Chinese Dancing, Cat Enthusiast, Chess Player